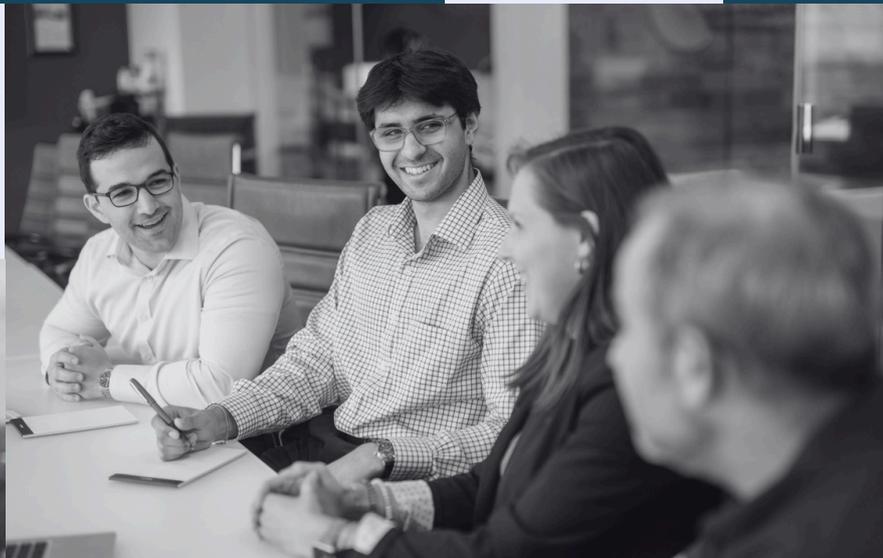




Clearsight Advisors®
Investment Banking



2026

About Clearsight

Company

We are a leading investment bank dedicated exclusively to business services and technology-enabled services clients. We partner with entrepreneurs, boards, and investors to navigate critical strategic and financial decisions. Operating in the fast-moving global Knowledge Economy, we bring deep sector expertise, top-tier M&A advisory, and disciplined execution that consistently set us apart.

Capabilities

Our advisory platform spans the full spectrum of strategic and financial solutions. With a global track record of more than \$20B in completed M&A transactions, our capabilities include:

- **M&A Advisory**
- **Capital Raising**
- **Financial Advisory & Consulting**

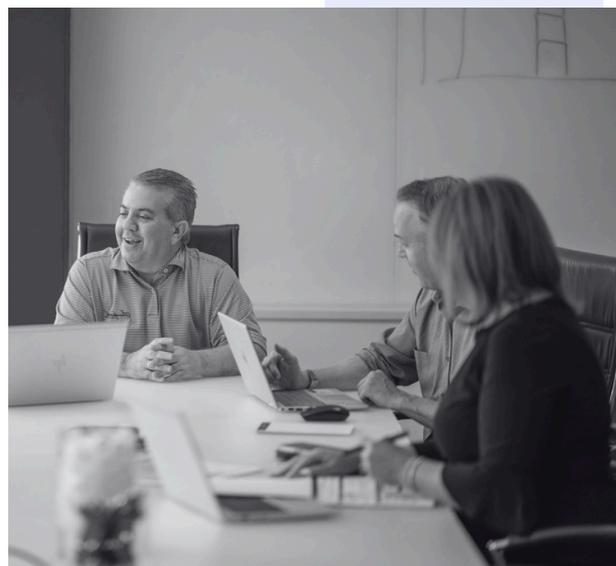
Quick Facts

- **Founded:** 2011
- **Offices:** McLean, VA & New York, NY
- **Team:** 40+ professionals
- **Deals:** 165+ completed
- **M&A Volume:** \$20B+ globally
- **Affiliation:** Part of Regions Financial Corp. since 2022

Industry Focus

Sector Areas

We focus exclusively on the Knowledge Economy, spanning business and technology-enabled services. Our thematic, research-driven approach allows us to build deep sector relationships and maintain a nuanced view of market convergence, business models, and emerging opportunities.



Our coverage includes the following strategic sectors:

- Compliance and Risk Solutions
- Cybersecurity and IT Services
- Data Analytics and Cloud Services
- Digital Transformation and Experiences
- Healthcare and Life Sciences Advisory
- Information Services
- Management and Strategy Consulting
- Market Research and Marketing
- Office of the CFO and PE Advisory
- Outsourcing and Managed Services
- Pharma Services
- PR and Strategic Communications
- Tech-Enabled Services
- Vertical Software Applications

Select Transactions

<p>Sellside Advisor</p> <p>STRATIS GROUP</p> <p>has been acquired by</p> <p>NexusHealth</p> <p>part of</p> <p>The Lockwood Group™</p> <p>a portfolio company of</p> <p>ARES</p>	<p>Sellside Advisor</p> <p>StoneTurn</p> <p>a portfolio company of</p> <p>MML</p> <p>has been acquired by</p> <p>PROVINCE</p> <p>a portfolio company of</p> <p>TRIVEST</p>	<p>Sellside Advisor</p> <p>Stormloop Technologies</p> <p>has been acquired by</p> <p>argano</p> <p>a portfolio company of</p> <p>TRINITY HUNT PARTNERS</p>	<p>Financial Advisor</p> <p>UKI Ultimate Knowledge Institute</p> <p>has received a majority investment from</p> <p>TRUE WIND</p>	<p>Buyside Advisor</p> <p>Everforth</p> <p>has acquired</p> <p>Quinnox accelerate success</p>	<p>Sellside Advisor</p> <p>1POINTE ADVISORY</p> <p>has been acquired by</p> <p>STOUT</p> <p>a portfolio company of</p> <p>Integrum</p>
<p>Sellside Advisor</p> <p>Tegria</p> <p>has been acquired by</p> <p>ALTARIS</p>	<p>Sellside Advisor</p> <p>HAYDEN</p> <p>has been acquired by</p> <p>BGB GROUP</p> <p>a portfolio company of</p> <p>TPG</p>	<p>Financial Advisor</p> <p>DUCKER CARLISLE</p> <p>a portfolio company of</p> <p>Boathouse</p> <p>has divested</p> <p>VERSALINX GLOBAL EVENTS</p> <p>to</p> <p>Questex</p> <p>a portfolio company of</p> <p>MID OCEAN Partners</p>	<p>Sellside Advisor</p> <p>torrent CONSULTING</p> <p>has been acquired by</p> <p>ZS</p>	<p>Sellside Advisor</p> <p>BECKWAY</p> <p>has received a majority investment from</p> <p>Frontenac</p>	<p>Buyside Advisor</p> <p>Grant Thornton</p> <p>(Grant Thornton Advisors LLC)</p> <p>a portfolio company of</p> <p>NMC NEW MOUNTAIN CAPITAL</p> <p>has acquired</p> <p>Stax</p> <p>a portfolio company of</p> <p>BLUEPOINT Capital Partners</p>