

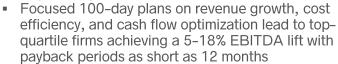
Operational Excellence Takes Center Stage

As hold periods get longer, Private Equity firms are looking inward and prioritizing operational improvement to create tangible value and enhance returns



Operational Alpha as the Primary Value Lever

 Operational improvements now account for 54-71% of total value creation at exit, far surpassing financial engineering¹





Digital Transformation & Al Integration

 Digital transformation is now a non-negotiable for portfolio companies, with Al-driven pricing, customer segmentation, and predictive analytics becoming the norm



 70% of M&A executives believe AI can boost returns and become better, faster to create sustained value creation for future owners²



Human Capital & Talent Strategy

 Increasingly viewed as a critical driver of value, firms are prioritizing leadership development and cultural alignment across the org chart – often combining inhouse capabilities with third-party expertise

 Aligning incentives is paramount – 61% of management teams' grants at PE-backed companies have performance conditions³



Sector Specialization

Sector specialization has become a defining strategy in private equity, offering firms a competitive edge in sourcing, executing, and scaling investments



 Specialized GPs bring technical fluency, enabling better due diligence, faster decision-making, and more effective post-acquisition value creation via tailored playbooks



Data-Driven Value Creation

 In today's competitive and volatile environment, data is the new alpha. PE firms that embed analytics into every stage of the investment lifecycle are not just improving performance – they're redefining how value is created, measured, and realized

 Data-centric firms are twice as likely to be topquartile performers within their industry sectors⁴



Exit Strategy Innovation

 Longer ownership periods, paired with flexible liquidity architectures, enabled firms to tailor exit paths for market readiness and conditions



 88% of PE firms now undertake targeted exit preparation during hold periods resulting in continuous improvement – in a volatile market, exit agility is imperative⁵



Clearsight's Relevant Expertise

Recent Momentum







August 2025

In today's private equity landscape, value creation is no longer about financial engineering – it's about unlocking operational alpha, embedding digital DNA with Artificial Intelligence, and building resilient, talent-driven organizations. The firms that win are those that specialize deeply, act decisively, and leverage data as a strategic asset across the investment lifecycle.

Sector Leadership



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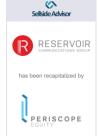








































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