

2025

CLEAR
SIGHT
ADVISORS
SUMMARY
OVERVIEW



Clearsight Advisors

Investment Banking



OVERVIEW

Company
Capabilities
Industry Focus
Testimonials

QUICK FACTS



Headquartered in Washington, DC with an office in New York, NY

40+ Team Members

40+ Closed Transactions in the past 24 months

CONVERGENCE

Our unique perspectives and unrivaled market access are the result of more than two decades of experience working across the [professional services](#), [software](#), and [data analytics](#) ecosystems, which are undergoing an unprecedented period of convergence and consolidation.



COMPANY

We are the leading investment bank exclusively focused on the business services and technology-enabled services industry. Everything we do at Clearsight is built around helping entrepreneurs, boards of directors and institutional investors define and execute their most important strategic and financial objectives. When it comes to providing M&A and capital raising across the high-growth segments of the global knowledge economy, our depth of capabilities, domain expertise, and track record of success are unrivaled.

"Our culture is built on continuous improvement, creating a better environment for our employees' professional development and creative solutions to achieve our clients' strategic objectives."
- **Greg Treger, Co-Founder and Managing Director**

CAPABILITIES

The Clearsight team has successfully executed hundreds of M&A transactions across the globe with aggregate deal value in excess of \$20 billion. Our services include:

M&A Advisory



Financial Advisory
& Consulting



Capital Raising



DRIVING THE KNOWLEDGE ECONOMY



INDUSTRY FOCUS

We are exclusively focused on high-growth areas across the business services and tech-enabled services landscape. We take a research-driven, thematic approach to identifying and nurturing relationships across high-growth sectors, which enables us to have a keen understanding of market convergence trends and business strategies. Areas of focus include:

- Strategy and Management Consulting
- Big Data and Analytics
- Compliance and Risk Solutions
- Digital Experiences and Marketing
- Digital Transformation Services
- HCM and Employee Engagement
- IT Services and Cloud Enablement
- Outsourcing and Managed Services
- Sales Enablement and Customer Experience
- Office of the CFO
- Private Equity Services
- Vertical Software Applications



TESTIMONIALS

“The Clearsight team has proven to be an invaluable source of knowledge and advice during our long-standing relationship. The team’s industry connections and relentless work ethic add significant value to the deal process.”

- **Mark Hussey, CEO & President, Huron**

“Clearsight’s relationships in the business services and consulting space are unmatched, and their perspectives and shared experience across high-growth sectors of the economy have been impactful.”

- **Chris Williams, Partner, Avesi Partners**

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SELECT TRANSACTIONS

Sellside Advisor

CELENT
a division of

OliverWyman

has been acquired by

GlobalData.

Sellside Advisor

inspired HEALTH

has been acquired by

westMONROE

Sellside Advisor

STAPLETON GROUP

has been acquired by

JS|HELD

a portfolio company of

KELSO PRIVATE EQUITY

Financial Advisor

PROVINCE

has received a strategic investment from

TRIVEST

Sellside Advisor

reference.point

has been acquired by

rgp.

Sellside Advisor

incapsulate

has been acquired by

accenture

Sellside Advisor

HEHACTA

has been acquired by

GlobalLogic
A Hitachi Group Company

Financial Advisor

RLH
EQUITY PARTNERS

has sold a majority stake in

CROSSCOUNTRY CONSULTING

to

INVESTCORP

Sellside Advisor

Avalere

a subsidiary of

inovalon

has been acquired by

FISHAWACK HEALTH
a portfolio company of

Sellside Advisor

Stax

has been recapitalized by

BLUEPOINT
Capital Partners