

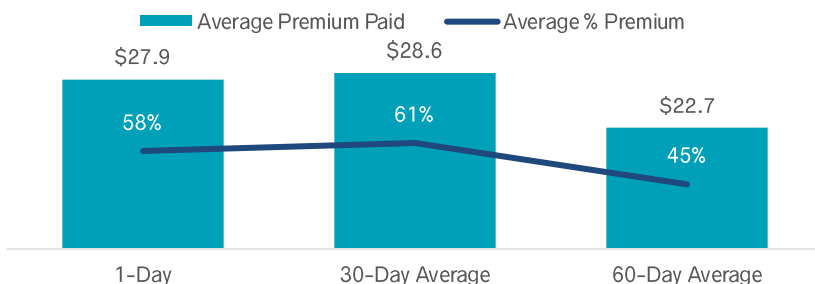
Perficient Deal Summary

Key Deal Stats



- **Acquirer:** EQT
- **Announced:** May 5, 2024
- **Expected Close:** End of 2024
- **EV:** \$3.0B
- **2024 Q1 LTM Revenue:** \$890.4M
- **Revenue Multiple:** ~3.4x 2024 Q1 LTM Revenue
- **2024 Q1 LTM Adj. EBITDA:** \$177.0M
- **Adj. EBITDA Multiple:** ~16.9x 2024 Q1 LTM EBITDA
- **Premium to Close on May 3, 2024:** 58%

Average Premiums¹

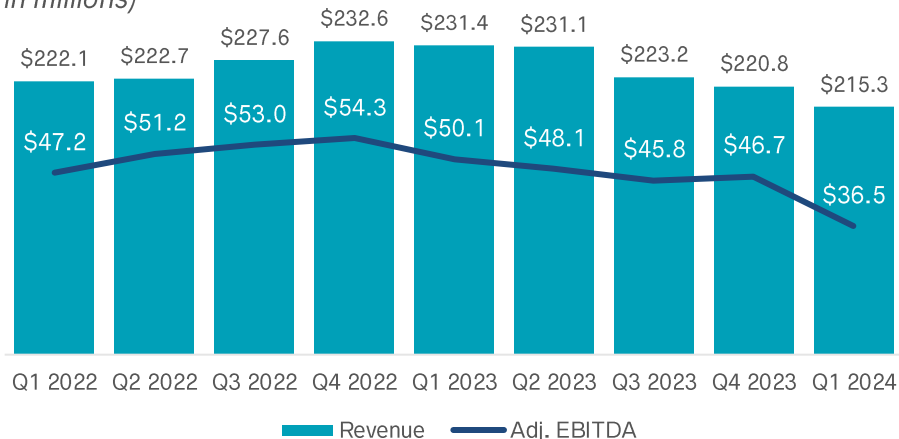


Deal Overview

- [Perficient](#) (NASDAQ:PRFT) provides digital consultancy services and solutions spanning digital strategy, business optimization, and IT solutions
- [EQT](#) (STO:EQT) will acquire Perficient for \$3.0B in an all-cash deal out of their BPEA Private Equity Fund VIII
 - Perficient stockholders will receive \$76.0 per share, a 58% premium on Perficient's close on May 3, 2024
- EQT has deep experience investing in the digital technology space—relevant investments include [Aroq](#), [IFS](#), [SUSE](#), and [Waystar](#)

Financial Performance (Q1 '22 – Q1 '24)

(\$ in millions)



Market Performance (2021 – 2024)²

