

2024

CLEAR
SIGHT
ADVISORS
SUMMARY
OVERVIEW



Clearsight Advisors

Investment Banking



OVERVIEW

Company
Capabilities
Industry Focus
Testimonials

QUICK FACTS



Headquartered in Washington, DC with offices in New York and Dallas

40+ Team Members

55+ Closed Transactions in the past 24 months

CONVERGENCE

Our unique perspectives and unrivaled market access are the result of more than two decades of experience working across the professional services, software, and data analytics ecosystems, which are undergoing an unprecedented period of convergence and consolidation.



COMPANY

We are the leading investment bank exclusively focused on the business services and technology-enabled services industry. Everything we do at Clearsight is built around helping entrepreneurs, boards of directors and institutional investors define and execute their most important strategic and financial objectives. When it comes to providing M&A and capital raising across the high-growth segments of the global knowledge economy, our depth of capabilities, domain expertise, and track record of success are unrivaled.

"Our culture is built on continuous improvement, creating a better environment for our employees' professional development and creative solutions to achieve our clients' strategic objectives."

- Greg Treger, Co-Founder and Managing Director

CAPABILITIES

The Clearsight team has successfully executed hundreds of M&A transactions across the globe with aggregate deal value in excess of \$20 billion. Our services include:

M&A Advisory



Financial Advisory
& Consulting



Capital Raising



Strategic Growth
Capital



DRIVING THE KNOWLEDGE ECONOMY



INDUSTRY FOCUS

We are exclusively focused on high-growth areas across the business services and tech-enabled services landscape. We take a research-driven, thematic approach to identifying and nurturing relationships across high-growth sectors, which enables us to have a keen understanding of market convergence trends and business strategies. Areas of focus include:

- Strategy and Management Consulting
- Big Data and Analytics
- Compliance and Risk Solutions
- Digital Experiences and Marketing
- Digital Transformation Services
- Government Services, Defense & Public Sector Technology
- HCM and Employee Engagement
- Information Services
- IT Services and Cloud Enablement
- Vertical Software Applications
- Outsourcing and Managed Services
- Sales Enablement and Customer Experience



TESTIMONIALS

"The Clearsight team has proven to be an invaluable source of knowledge and advice during our long-standing relationship. The team's industry connections and relentless work ethic add significant value to the deal process."

- Mark Hussey, CEO & President, Huron

"Clearsight's relationships in the business services and consulting space are unmatched, and their perspectives and shared experience across high-growth sectors of the economy have been impactful."

- Chris Williams, Partner, Avesi Partners

Washington, DC Office (HQ)
1650 Tysons Blvd, Suite 710
McLean, VA 22102

New York Office
250 Park Ave, Suite 600
New York, NY 10017

Dallas Office
2626 Cole Avenue, Suite 700
Dallas, TX 75204

703-672-3100 | info@clearsightadvisors.com

SELECT TRANSACTIONS

 incapsulate has been acquired by accenture	 RGP has acquired CloudGo
 CORDIA has been acquired by Cherry Bekaert a portfolio company of PARTHENON CAPITAL	 oncore consulting has merged with gcom OUTCOMES DELIVERED. a portfolio company of SAGEWIND CAPITAL
 BEGHOU CONSULTING has received a strategic investment from VARSITY HEALTHCARE PARTNERS	 HEHACTA has been acquired by GlobalLogic A Hitachi Group Company
 RLH Equity Partners has sold a majority stake in CROSSCOUNTRY CONSULTING to INVESTCORP	 austincsi has been acquired by cognizant
 Avalere a subsidiary of inovalon has been acquired by FISHAWACK HEALTH a portfolio company of Redwood	 Stax has been recapitalized by BLUEPOINT Capital Partners