

2023

CLEAR SIGHT
ADVISORS
SUMMARY
OVERVIEW



Clearsight Advisors

Investment Banking



OVERVIEW

Company
Capabilities
Industry Focus
Testimonials

QUICK FACTS



Headquartered in Washington, DC with offices in New York and Dallas

35+ Team Members

45+ Closed Transactions in the past 24 months

CONVERGENCE

Our unique perspectives and unrivaled market access are the result of more than two decades of experience working across the **professional services, software and data analytics** ecosystems, which are undergoing an unprecedented period of convergence and consolidation.



COMPANY

We are the leading investment bank exclusively focused on the business services and technology-enabled services industry. Everything we do at Clearsight is built around helping entrepreneurs, boards of directors and institutional investors define and execute their most important strategic and financial objectives. When it comes to providing M&A and capital raising across the high-growth segments of the global knowledge economy, our depth of capabilities, domain expertise and track record of success are unrivaled.

"Our culture is built on continuous improvement, creating a better environment for our employees' professional development and creative solutions to achieve our clients' strategic objectives."

- Greg Treger, Co-founder and Managing Director

CAPABILITIES

The Clearsight team has successfully executed hundreds of M&A transactions across the globe with aggregate deal value in excess of \$20 billion. Our services include:

M&A Advisory



Financial Advisory
& Consulting



Capital Raising



Strategic Growth
Capital



DRIVING THE KNOWLEDGE ECONOMY



INDUSTRY FOCUS

We are exclusively focused on high-growth areas across the business services and tech-enabled services landscape. We take a research-driven, thematic approach in identifying and nurturing relationships across high-growth sectors, which enables us to have a keen understanding of market convergence trends and business strategies. Areas of focus include:

- Strategy and Management Consulting
- Big Data and Analytics
- Compliance and Risk Solutions
- Digital Experiences and Marketing
- Digital Transformation Services
- HCM and Employee Engagement
- IT Services and Cloud Enablement
- Vertical Software Applications
- Outsourcing and Managed Services
- Sales Enablement and Customer Experience



TESTIMONIALS

"We turned to Clearsight because of their depth of knowledge in both the Consulting and IT Services industries. The team at Clearsight was instrumental in positioning the business for a successful transaction and completing the deal."

- **Tom Bolger, CSO, West Monroe Partners**

"As a global business, trying to find the right advisor who understands not only the nuances of digital innovation, but the complexities around delivering on a global scale was a challenge. We chose Clearsight because of their industry knowledge, global experience and expertise."

- **Roberto Wagmaister, Founder & CEO, gA**

Washington, DC Office (HQ)
1650 Tysons Blvd, Suite 710
McLean, VA 22102
703-672-3100
info@clearsightadvisors.com

New York Office
1350 Avenue of the Americas,
Suite 1710
New York, NY 10019
212-500-0981

Dallas Office
2626 Cole Avenue,
Suite 700
Dallas, TX 75204
214-302-9934

SELECT TRANSACTIONS

 T&Co Treacy & Company has been acquired by Cherry Bekaert a portfolio company of PARTHENON CAPITAL	 austincsi has been acquired by cognizant
 CIVC PARTNERS has made an investment in ALLATA	 RLH Equity Partners has sold a majority stake in CROSSCOUNTRY CONSULTING to INVESTCORP
 Postlight has been acquired by NTT DATA	 Danforth Advisors a portfolio company of STONE GOFF has received an investment from AVESI PARTNERS
 Stax has been recapitalized by BLUEPOINT Capital Partners	 db DEVBRIDGE has been acquired by Cognizant Softvision
 CMA STRATEGY CONSULTING has been acquired by EY Parthenon	 CLEARVIEW Healthcare Partners a portfolio company of RLH Equity Partners has been acquired by GHO CAPITAL