



# Clearsight Advisors

## Investment Banking

## 2021 Year in Review

28

Closed Transactions

8

New Team Members

19

Non-Profits Supported

10

Years of Clearsight

2021 was a whirlwind year. At Clearsight, our 10th year was our biggest yet. From record deal closures and successful client outcomes to numerous professional and personal milestones, Clearsight continued to lead the M&A market and provide expert advice and unparalleled outcomes. We hosted our first virtual Digital Innovation Summit with over 500 registrants and a global audience. The professional and tech-enabled services sectors continued to experience rapid growth, boosted by industry and global tailwinds as virtual work proved its staying power. Through all the changes of the year, and the inevitable changes to come, we will continue to put people first in serving our clients, team and community.

## Our Select Transactions

### Creating Transformational Private Equity and Strategic Partnerships

<b>Financial Advisor</b>  a portfolio company of <b>STONE GOFF</b> has received an investment from 	<b>Financial Advisor</b>  has received a growth investment from 	<b>Sellside Advisor</b>  has been recapitalized by 	<b>Sellside Advisor</b>  has been acquired by 	<b>Sellside Advisor</b>  has divested its <b>Life Sciences Business</b> to 	<b>Sellside Advisor</b>  has been acquired by 
<b>Sellside Advisor</b>  has been acquired by  a portfolio company of 	<b>Sellside Advisor</b>  a portfolio company of  has been recapitalized by 	<b>Financial Advisor</b>  a portfolio company of <b>RLH Equity Partners</b> has been acquired by 	<b>Sellside Advisor</b>  has been acquired by 	<b>Sellside Advisor</b>  has been acquired by 	<b>Sellside Advisor</b>  has been acquired by 
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## Our Team

### Promotions



**Alex Johnston**  
Managing Director



**Jim McCabe**  
Managing Director



**Brendan Curran**  
Director



**Justin Loeb**  
Director



**Tory Steel**  
Director



**Nathan Birhanu**  
Vice President



**Emily Kasprzak**  
Vice President



**Jonathan Holland**  
Associate



**Parker Lapeyre**  
Associate



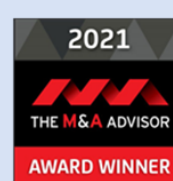
**Catherine Overberg**  
Digital Marketing Analyst

### Awards



**Alex Johnston**  
Managing Director  
**Justin Loeb**  
Director

**2022 Dallas 500**  
**Gretchen Frary Seay**  
Managing Director



**M&A Deal of the Year**  
**groupo Assa (gA)**  
**Corporate/Strategic Deal of the Year**  
**Deloitte PACS**

## Our Future



Clearsight has joined forces with Regions Financial (NYSE: RF). This combination will accelerate Clearsight's mission to provide world-class M&A and capital markets solutions to clients. We're excited for our next chapter and the year ahead!