



Data Analytics Services

MARKET UPDATE

MARKET SYNOPSIS

A scarcity of next-gen, cloud-first analytics firms paired with unprecedented demand lead to strong market valuations from sophisticated investors and strategic acquirers alike in this thriving M&A market.

CLEARLIGHT'S DATA TEAM



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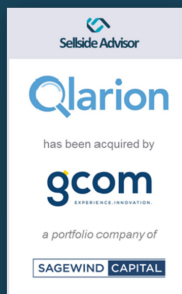


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2021 TRANSACTIONS

Clearsight has successfully completed numerous Data & Analytics transactions in the first half of 2021:



Qlarion

Public Sector Data Solutions

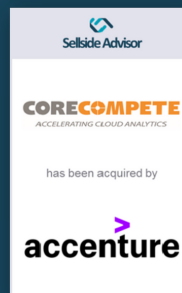
Develops innovative data analytics solutions driving collaboration and actionable response to public health crises, including Covid-19



DAS42

Data Strategy Consulting & Implementation

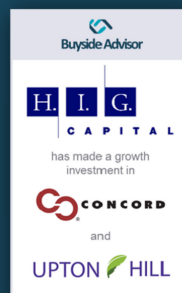
Provides cloud-based, full-stack data analytics consulting services to Fortune 500



Core Compete

Cloud Analytics Consulting and Managed Services

Empowers enterprise clients with intelligent decisioning AI/ML solutions and data modernization for the cloud



Concord

Data Transformation and Modernization

Cloud applications and integration, data and analytics, and information security services



CAPABILITIES



M&A Advisory



Financial Advisory
& Consulting



Capital Raising



Strategic Growth
Capital

INDUSTRY FOCUS

About ClearSight

We are the leading investment bank exclusively focused on the professional services, IT services, technology-enabled services and software industries. Everything we do at ClearSight is built around helping entrepreneurs, boards of directors and institutional investors define and execute their most important strategic and financial objectives. When it comes to providing independent M&A and capital raising across the high-growth segments of the global knowledge economy, our depth of capabilities, domain expertise and track record of success are unrivaled.

RECENT TRANSACTIONS

 has been acquired by 	 has been acquired by 	 has been acquired by a portfolio company of 	 has been recapitalized by 	 a portfolio company of has been acquired by 	 has merged with backed by
 has been acquired by 	 has been acquired by a portfolio company of 	 has sold its Life Sciences Pricing and Contracting Solutions (PaCS) Business to 	 has merged with a portfolio company of 	 a portfolio company of has been acquired by a subsidiary of 	 The Reporting Software and Consulting Divisions of a portfolio company of have been acquired by a portfolio company of
 has been acquired by 	 has been acquired by 	 has been acquired by a portfolio company of 	 has been acquired by 	 has received an equity investment from 	 has been acquired by a portfolio company of