

2020

CLEAR
SIGHT
ADVISORS
SUMMARY
OVERVIEW



Clearsight Advisors

Investment Banking



OVERVIEW

Company
Capabilities
Industry Focus
Testimonials

QUICK FACTS



Headquartered in Washington, DC with offices in New York and Dallas

30+ Team Members

35+ Closed Transactions in the past 24 months

CONVERGENCE

Our unique perspectives and unrivaled market access are the result of more than two decades of experience working across the professional services, software and data analytics ecosystems, which are undergoing an unprecedented period of convergence and consolidation.



COMPANY

We are the leading investment bank exclusively focused on the business services and technology-enabled services industry. Everything we do at Clearsight is built around helping entrepreneurs, boards of directors and institutional investors define and execute their most important strategic and financial objectives. When it comes to providing independent M&A and capital raising across the high-growth segments of the global knowledge economy, our depth of capabilities, domain expertise and track record of success are unrivaled.

"Our culture is built on continuous improvement, creating a better environment for our employees' professional development and creative solutions to achieve our clients' strategic objectives."

- Greg Treger, Co-founder and Managing Director

CAPABILITIES

The Clearsight team has successfully executed hundreds of M&A transactions across the globe with aggregate deal value in excess of \$20 billion. Our services include:

M&A Advisory



Financial Advisory
& Consulting



Capital Raising



Strategic Growth
Capital



DRIVING THE KNOWLEDGE ECONOMY



INDUSTRY FOCUS

We are exclusively focused on high-growth areas across the business services and technology-enabled services landscape. We take a research-driven, thematic approach in identifying and nurturing relationships across high-growth sectors which enables us to have a keen understanding of market convergence trends and business strategies. Areas of focus include:

- Strategy and Management Consulting
- Big Data and Analytics
- Compliance and Risk Solutions
- Digital Experiences and Marketing
- HCM and Employee Engagement
- Digital Transformation Services
- IT Services and Cloud Enablement
- Vertical Software Applications
- Outsourcing and Managed Services
- Sales Enablement and Customer Experience
- Disruptive Media and Communications



TESTIMONIALS

"We turned to ClearSight because of their depth of knowledge in both the Consulting and IT Services industries. The team at ClearSight was instrumental in positioning the business for a successful transaction and completing the deal."

- **Tom Bolger, CSO, West Monroe Partners**

"As a global business, trying to find the right advisor who understands not only the nuances of digital innovation, but the complexities around delivering on a global scale was a challenge. We chose ClearSight because of their industry knowledge, global experience and expertise."

- **Roberto Wagmaister, Founder & CEO, gA**

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SELECT TRANSACTIONS

 gA has been acquired by Globant	 The Reporting Software and Consulting Divisions of KEANEX a portfolio company of LMP LOVELL MONROE PARTNERS have been acquired by SOVOS a portfolio company of Hg
 RSI has been recapitalized by DC CAPITAL PARTNERS	 psl has been acquired by PERFICIENT
 The Life Sciences Division of Cumberland has been acquired by IntegriChain a portfolio company of AKKR	 TeleWorld Solutions has been acquired by SAMSUNG
 ECG MANAGEMENT CONSULTANTS a portfolio company of GRYPHON INVESTORS has been acquired by SIEMENS	 The Managed Services Division of westMONROE has been acquired by MIC PARTNERS
 INTERSYS has been acquired by ASGN Incorporated	 Buyside Advisor has acquired gokart LABS